

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

|  |   |                        |
|--|---|------------------------|
| In re:   | § | Case No. 13-37200      |
|  | § |                        |
| GOLDKING HOLDINGS, LLC, <i>et al.</i> , <sup>1</sup> | § |                        |
|  | § |                        |
| Debtors.   | § | Chapter 11             |
|  | § | (Jointly Administered) |
|  | § |                        |

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|                                    |   |   |
|------------------------------------|---|---|
| GOLDKING ONSHORE OPERATING, LLC    | § |   |
| AND GOLDKING HOLDINGS, LLC,        | § |   |
|                                    | § |   |
| Plaintiffs,                        | § |   |
|                                    | § |   |
| v.                                 | § | Adv. Proc. No. 14-03144                     |
|                                    | § | (Removed from the 61 <sup>st</sup> Judicial |
| LEONARD C. TALLERINE, JR.,         | § | District Court, Harris County, Texas)       |
| GOLDKING ENERGY CORPORATION,       | § |   |
| GOLDKING ENERGY PARTNERS I, LP,    | § |   |
| GOLDKING ENERGY PARTNERS, II, LLC, | § |   |
| GOLDKING CAPITAL                   | § |   |
| MANAGEMENT, LLC, RETA              | § |   |
| WELLWOOD D/B/A                     | § |   |
| VERMILLION CONTRACTING CO.,        | § |   |
| DENNA RAMSEY AND                   | § |   |
| PAUL CULOTTA                       | § |   |
|                                    | § |   |
| Defendants.                        | § |   |
|                                    | § |   |

**NOTICE OF ADDENDUM TO NOTICE OF REMOVAL**

**PLEASE TAKE NOTICE THAT**, plaintiffs and counterclaim defendants Goldking Onshore Operating, LLC and Goldking Holdings, LLC (the “Debtor Plaintiffs”), in their capacity

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<sup>1</sup> The Debtors, together with the last four digits of each Debtor’s federal tax identification number, are: Goldking Holdings, LLC (2614); Goldking Onshore Operating, LLC (2653); and Goldking Resources, LLC (2682). The mailing address for the Debtors is 777 Walker Street, Suite 2500, Houston, TX 77002.

as debtors and debtors in possession, hereby file this addendum attaching as exhibits each pleading as listed below filed in the state court proceeding:

**INDEX TO**  
**STATE COURT PLEADINGS**

| <b><u>Exhibit No.</u></b> | <b><u>Date</u></b> | <b><u>Description</u></b>  |
|---------------------------|--------------------|--|
| 1.                        | 02/13/2013         | Plaintiff's Original Petition  |
| 2.                        | 02/13/2013         | Civil Case Information Sheet   |
| 3.                        | 02/13/2013         | Civil Process Request  |
| 4.                        | 02/14/2013         | Civil Bureau Process Pick-Up Form  |
| 5.                        | 03/08/2013         | Affidavit of Lost Return   |
| 6.                        | 03/08/2013         | Affidavit of Service   |
| 7.                        | 03/21/2013         | Plaintiff's Motion for Substitute Service Upon Denna Ramsey: Notice of Hearing; and Proposed Order |
| 7-A                       | 03/21/2013         | Plaintiff's Motion for Substitute Service Upon Denna Ramsey – Proposed Order                       |
| 7-B                       | 03/21/2013         | Plaintiff's Motion for Substitute Service Upon Denna Ramsey – Notice of Hearing                    |
| 8.                        | 03/26/2013         | Defendants' Special Exceptions to Plaintiffs' Original Petition                                    |
| 9.                        | 03/26/2013         | Original Answer and Counterclaim   |
| 9-A                       | 03/26/2013         | Original Answer and Counterclaim – Exhibit A   |
| 9-B                       | 03/26/2013         | Original Answer and Counterclaim – Exhibit B   |
| 9-C                       | 03/26/2013         | Original Answer and Counterclaim – Exhibit C   |
| 9-D                       | 03/26/2013         | Original Answer and Counterclaim – Exhibit D   |
| 9-E                       | 03/26/2013         | Original Answer and Counterclaim – Exhibit E   |
| 10.                       | 03/28/2013         | Plaintiffs' Motion to Quash the Deposition of Edward Hebert  |
| 11.                       | 04/01/2013         | Civil Bureau Process Pick-Up Form  |

| <b><u>Exhibit No.</u></b> | <b><u>Date</u></b> | <b><u>Description</u></b>   |
|---------------------------|--------------------|---|
| 12.                       | 04/18/2013         | Plaintiffs' Notice of Subpoena of Third-Party Documents to Regions Bank and Deposition on Written Questions; and Exhibits A – B   |
| 13.                       | 04/25/2013         | Plaintiffs' Notice of Subpoena of Third-Party Documents to Patrick McGarey; Exhibit A Subpoena for Production of Documents Pursuant to Texas Rules of Civil Procedure 176 and 205 |
| 13-A                      | 04/25/2013         | A Subpoena to Patrick McGarey for Production of Documents Pursuant to Texas Rules of Civil Procedure 176 and 205  |
| 14.                       | 04/25/2013         | Motion for Partial Summary Judgment on Right to Advancement; Exhibits A – E   |
| 14 - A                    | 04/25/2013         | Motion for Partial Summary Judgment on Right to Advancement – Proposed Order  |
| 14 - B                    | 04/25/2013         | Motion for Partial Summary Judgment on Right to Advancement – Notice of Hearing   |
| 15.                       | 04/30/2013         | Answer to Third-Party Plaintiffs' Petition and Request for Disclosure   |
| 16.                       | 04/30/2013         | Joint Motion to Compel Arbitration and for Stay of Counterclaim Causes of Action Nos 1-10; Exhibits 1 - 2;  |
| 16 - A                    | 04/30/2013         | Joint Motion to Compel Arbitration and for Stay of Counterclaim Causes of Action Nos 1-10 – Notice of Oral Hearing  |
| 16 – B                    | 04/30/2013         | Joint Motion to Compel Arbitration and for Stay of Counterclaim Causes of Action Nos 1-10 – Proposed Order  |
| 17.                       | 05/01/2013         | Hebert's Answer to Counterclaim Plaintiffs' Petition  |
| 18.                       | 05/06/2013         | Defendant Deena Ramsey's Original Answer - Filing Letter  |
| 18 - A                    | 05/06/2013         | Defendant Deena Ramsey's Original Answer  |
| 19.                       | 05/09/2013         | Response to Motion to Compel Arbitration  |
| 19 - A                    | 05/09/2013         | Response to Motion to Compel Arbitration – Affidavit of Leonard C. Tallerine, Jr.   |
| 19 - B                    | 05/09/2013         | Response to Motion to Compel Arbitration – Proposed Order   |
| 19 - C                    | 05/09/2013         | Response to Motion to Compel Arbitration – Exhibit A  |

| <b><u>Exhibit No.</u></b> | <b><u>Date</u></b> | <b><u>Description</u></b>   |
|---------------------------|--------------------|---|
| 19 - D                    | 05/09/2013         | Response to Motion to Compel Arbitration – Exhibit B  |
| 19 – E                    | 05/09/2013         | Response to Motion to Compel Arbitration – Exhibit C  |
| 19 - F                    | 05/09/2013         | Response to Motion to Compel Arbitration – Exhibit D  |
| 19 - G                    | 05/09/2013         | Response to Motion to Compel Arbitration – Exhibit E  |
| 19 – H                    | 05/09/2013         | Response to Motion to Compel Arbitration – Exhibit F  |
| 19 – I                    | 05/09/2013         | Response to Motion to Compel Arbitration – Exhibit G  |
| 19 – J                    | 05/09/2013         | Response to Motion to Compel Arbitration – Exhibit H  |
| 19 –K                     | 05/09/2013         | Response to Motion to Compel Arbitration – Exhibit I  |
| 19 –L                     | 05/09/2013         | Response to Motion to Compel Arbitration – Exhibit J  |
| 19 –M                     | 05/09/2013         | Response to Motion to Compel Arbitration – Exhibit K  |
| 19 – N                    | 05/09/2013         | Response to Motion to Compel Arbitration – Exhibit L  |
| 19 – O                    | 05/09/2013         | Response to Motion to Compel Arbitration – Exhibit M  |
| 19 – P                    | 05/09/2013         | Response to Motion to Compel Arbitration – Exhibit N  |
| 19 – Q                    | 05/09/2013         | Response to Motion to Compel Arbitration – FAX Cover Sheet  |
| 20.                       | 05/13/2013         | Order Signed Granting Arbitration and Motion to Stay Granted in Part  |
| 21.                       | 05/14/2013         | Docket Control/Pretrial Order Signed  |
| 22.                       | 05/15/2013         | Plaintiffs' Notice of Subpoena of Third Party Documents to Texas Community Bank and Deposition on Written Questions; and Exhibits A – B |
| 23.                       | 05/15/2013         | Plaintiffs' Notice of Subpoena of Third Party Documents to Mutual of Omaha Bank and Deposition on Written Questions; and Exhibits A – B |
| 24.                       | 05/15/2013         | Plaintiffs' Notice of Subpoena of Third Party Documents to Bank of River Oaks and Deposition on Written Questions; and Exhibits A – B   |
| 25.                       | 05/15/2013         | Plaintiffs' Notice of Subpoena of Third Party Documents to Comercia Bank and Deposition on Written Questions; and Exhibits A – B        |

| <b><u>Exhibit No.</u></b> | <b><u>Date</u></b> | <b><u>Description</u></b>   |
|---------------------------|--------------------|---|
| 26.                       | 05/17/2013         | Defendants' Original Answer   |
| 27.                       | 05/24/2013         | Plaintiffs' Goldking Onshore Operating LLC and Goldking Holdings LLC's Motion to Stay Advancement Claim Pending Appeal  |
| 27 - A                    | 05/24/2013         | Plaintiffs' Goldking Onshore Operating LLC and Goldking Holdings LLC's Motion to Stay Advancement Claim Pending Appeal – Notice of Hearing  |
| 27 - B                    | 05/24/2013         | Plaintiffs' Goldking Onshore Operating LLC and Goldking Holdings LLC's Motion to Stay Advancement Claim Pending Appeal – Proposed Order   |
| 28.                       | 05/24/2013         | Goldking Holdings LLC and Goldking Onshore Operating LLC's Response in Opposition to Motion for Partial Summary Judgment on Right to Advancement and Alternative Verified Motion for Continuance; Exhibits 1 - 10 |
| 28 - A                    | 05/24/2013         | Goldking Holdings LLC and Goldking Onshore Operating LLC's Response in Opposition to Motion for Partial Summary Judgment on Right to Advancement and Alternative Verified Motion for Continuance – Proposed Order |
| 29.                       | 05/28/2013         | Culotta's Special Exceptions  |
| 29-A                      | 05/28/2013         | Culotta's Special Exceptions – Notice of Hearing  |
| 29-B                      | 05/28/2013         | Culotta's Special Exceptions – Proposed Order   |
| 30.                       | 05/28/2013         | Request for Findings of Fact and Conclusions of Law   |
| 31.                       | 05/30/2013         | Goldking Onshore Operating LLC and Goldking Holdings LLC's Notice of Accelerated Appeal   |
| 32.                       | 05/31/2013         | Plaintiffs' Response to Defendant Paul Culottas Special Exceptions  |
| 32 - A                    | 05/31/2013         | Plaintiffs' Response to Defendant Paul Culottas Special Exceptions – Proposed Order   |
| 33.                       | 05/31/2013         | Notice of Status Conference   |
| 34.                       | 05/31/2013         | Order Signed Staying Proceedings  |
| 35.                       | 06/03/2013         | Goldking Onshore Operating LLC and Goldking Holdings LLC's Request for Preparation of Clerks Record and Designation of Items to be  |

| <b><u>Exhibit No.</u></b> | <b><u>Date</u></b> | <b><u>Description</u></b>   |
|---------------------------|--------------------|---|
|                           |                    | Included Therein  |
| 36.                       | 06/04/2013         | Fourteenth court of appeals (correspondence to Court Reporter regarding record)                         |
| 37.                       | 06/05/2013         | Fourteenth court of appeals (correspondence to Court Reporter regarding record) [duplicate of above]    |
| 38.                       | 06/07/2013         | Defendants/Counter-Plaintiffs' Cross-Notice of Accelerated Appeal                                       |
| 39.                       | 06/14/2013         | Defendant Tallerine's Motion for Protective Order; Exhibits A - B                                       |
| 39 – A                    | 06/14/2013         | Defendant Tallerine's Motion for Protective Order - Notice of Oral Hearing                              |
| 40.                       | 07/10/2013         | Plaintiffs' and Third Party Defendants' Response to Tallerine's Motion for Protective Order             |
| 40 – A                    | 07/10/2013         | Plaintiffs' and Third Party Defendants' Response to Tallerine's Motion for Protective Order – Exhibit 1 |
| 40 - B                    | 07/10/2013         | Plaintiffs' and Third Party Defendants' Response to Tallerine's Motion for Protective Order – Exhibit 2 |
| 40 – C                    | 07/10/2013         | Plaintiffs' and Third Party Defendants' Response to Tallerine's Motion for Protective Order – Exhibit 3 |
| 40 – D                    | 07/10/2013         | Plaintiffs' and Third Party Defendants' Response to Tallerine's Motion for Protective Order – Exhibit 4 |
| 40 – E                    | 07/10/2013         | Plaintiffs' and Third Party Defendants' Response to Tallerine's Motion for Protective Order – Exhibit 5 |
| 40 – F                    | 07/10/2013         | Plaintiffs' and Third Party Defendants' Response to Tallerine's Motion for Protective Order – Exhibit 6 |
| 40 - G                    | 07/10/2013         | Plaintiffs' and Third Party Defendants' Response to Tallerine's Motion for Protective Order – Exhibit 7 |
| 40 - H                    | 07/10/2013         | Plaintiffs' and Third Party Defendants' Response to Tallerine's Motion for Protective Order – Exhibit 8 |
| 40 - I                    | 07/10/2013         | Plaintiffs' and Third Party Defendants' Response to Tallerine's Motion for Protective Order – Exhibit 9 |

| <b><u>Exhibit No.</u></b> | <b><u>Date</u></b> | <b><u>Description</u></b>  |
|---------------------------|--------------------|--|
| 40 - J                    | 07/10/2013         | Plaintiffs' and Third Party Defendants' Response to Tallerine's Motion for Protective Order – Exhibit 10     |
| 40 - K                    | 07/10/2013         | Plaintiffs' and Third Party Defendants' Response to Tallerine's Motion for Protective Order – Exhibit 11     |
| 40 - L                    | 07/10/2013         | Plaintiffs' and Third Party Defendants' Response to Tallerine's Motion for Protective Order – Exhibit 12     |
| 40 - M                    | 07/10/2013         | Plaintiffs' and Third Party Defendants' Response to Tallerine's Motion for Protective Order – Proposed Order |
| 41.                       | 07/11/2013         | Proposed Agreed Protective Order   |
| 42.                       | 07/12/2013         | Agreed Protective Order (Civil) Signed   |
| 43.                       | 07/16/2013         | Rule 11 Agreement  |
| 44.                       | 07/24/2013         | Rule 203 Certification [Texas Community Bank]  |
| 45.                       | 07/29/2013         | Plaintiffs' Motion to Extend Stay of Advancement Claim Pending Appeal  |
| 45 – A                    | 07/29/2013         | Plaintiffs' Motion to Extend Stay of Advancement Claim Pending Appeal – Notice of Hearing                    |
| 45 - B                    | 07/29/2013         | Plaintiffs' Motion to Extend Stay of Advancement Claim Pending Appeal – Proposed Order                       |
| 46.                       | 07/31/2013         | Rule 203 Certification [Bank of River Oaks]  |
| 47.                       | 08/01/2013         | Defendants' Response to Motion to Extend Stay  |
| 47 - A                    | 08/01/2013         | Defendants' Response to Motion to Extend Stay - Proposed Order   |
| 47 - B                    | 08/01/2013         | Defendants' Response to Motion to Extend Stay FREEfax Cover Sheet  |
| 48.                       | 08/02/2013         | Notice of Status Conference  |
| 49.                       | 08/02/2013         | Signed Order Granting in Part Plaintiffs' Motion to Extend Stay of Advancement Claim Pending Appeal          |
| 50.                       | 08/26/2013         | Rule 11 Agreement (two signatures)   |
| 51.                       | 08/28/2013         | Rule 11 Agreement (duplicate of above with three signatures)   |

| <b><u>Exhibit No.</u></b> | <b><u>Date</u></b> | <b><u>Description</u></b>   |
|---------------------------|--------------------|---|
| 52.                       | 09/09/2013         | Plaintiffs' Original Petition in Intervention on Sworn Account and Requests for Disclosure; and Exhibits 1 – 2                                    |
| 53.                       | 09/20/2013         | Court Notice of Status Conference   |
| 54.                       | 09/23/2013         | Plaintiffs' Motion to Strike Louis Belanger's Plea in Intervention  |
| 54 - A                    | 09/23/2013         | Plaintiffs' Motion to Strike Louis Belanger's Plea in Intervention – Notice of Hearing  |
| 54 - B                    | 09/23/2013         | Plaintiffs' Motion to Strike Louis Belanger's Plea in Intervention – Proposed Order   |
| 55.                       | 09/24/2013         | Amended Notice of Hearing   |
| 56.                       | 09/26/2013         | Intervenor Louis Belanger Jrs.' Response to Plaintiff Goldking Onshore Operating LLC's Motion to Strike the Intervention; and FREEfax Cover Sheet |
| 57.                       | 09/26/2013         | First Amended Answer and Counterclaim   |
| 58.                       | 09/27/2013         | Order Signed Striking Plea in Intervention  |
| 59.                       | 10/04/2013         | Rule 203 Certification [Texas Community Bank]   |
| 60.                       | 10/04/2013         | Rule 203 Certification [Dune Energy]  |
| 61.                       | 10/24/2013         | Plaintiffs' Motion to Strike Defendants Amended Pleading and in the Alternative Plaintiffs' Motion to Sever Belangers Claim                       |
| 61 - A                    | 10/24/2013         | Plaintiffs' Motion to Strike Defendants Amended Pleading and in the Alternative Plaintiffs' Motion to Sever Belangers Claim – Notice of Hearing   |
| 61 - B                    | 10/24/2013         | Plaintiffs' Motion to Strike Defendants Amended Pleading and in the Alternative Plaintiffs' Motion to Sever Belangers Claim – Proposed Order      |
| 62.                       | 10/25/2013         | Court Notice of Reset of Oral Docket  |
| 63.                       | 10/31/2013         | Suggestion of Plaintiffs' Bankruptcy Petition and Motion to Stay Prosecution of Plaintiffs' Claims; and Exhibit A                                 |
| 64.                       | 10/31/2013         | Plaintiffs' Suggestion of Bankruptcy  |

| <u>Exhibit<br/>No.</u> | <u>Date</u> | <u>Description</u>  |
|------------------------|-------------|---|
| 65.                    | 11/14/2013  | Notice of Intention to Take Deposition by Written Questions to Keith Tunnell; and FREEfax Cover Sheet |
| 66.                    | 11/21/2013  | Rule 203 Certification [Comerica Bank]  |
| 67.                    | 11/21/2013  | Rule 203 Certification [Whitney Bank]   |
| 68.                    | 12/31/2013  | Court Notice of Status Conference   |
| 69.                    | 01/10/2014  | Court Notice of Status Conference   |

Dated: May 1, 2014

Respectfully submitted,

**HAYNES AND BOONE, LLP**

*/s/ Patrick L. Hughes*

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**COUNSEL FOR DEBTOR PLAINTIFFS AND  
DEBTORS**

-and-

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*/s/ Barrett H. Reasoner*

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**SPECIAL LITIGATION COUNSEL FOR  
DEBTOR PLAINTIFFS**

**CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of this foregoing instrument (but not each exhibit attached hereto) was served on the [ ] day of April, 2014, as set forth below:

|   |  |
|---|--|
| <p><b><i>Via Email &amp; Facsimile</i></b><br/> Eric Fryar<br/> Fryar Law Firm, P.C.<br/> 912 Prairie, Suite 100<br/> Houston, Texas 77002-3145<br/> Tel: (281) 715-6396<br/> Fax: (281) 715-6397<br/> <b>Attorney representing Defendants Leonard C. Tallerine, Jr., Goldking Energy Corporation, Goldking Energy Partners II, LLC, Goldking Capital Management, LLC, Reta Wellwood DBA Vermillion Contracting Co., and Paul Culotta</b></p> | <p><b><i>Via Email &amp; Facsimile</i></b><br/> Craig Ribbeck<br/> The Ribbeck Law Firm<br/> 6363 Woodway, Suite 565<br/> Houston, Texas 77057<br/> Tel: (713) 621-5220<br/> Fax: (713) 572-1507<br/> <b>Attorney representing Defendant Denna Ramsey</b></p>  |
| <p><b><i>Via Email &amp; Facsimile</i></b><br/> James C. Scott<br/> Gardere Wynne Sewell LLP<br/> 3000 Thanksgiving Tower<br/> 1601 Elm Street<br/> Dallas, Texas 75201<br/> Tel: (214) 999-3000<br/> Fax: (214) 999-4667<br/> <b>Attorney representing Defendant Goldking Energy Partners I, LP</b></p>  | <p><b><i>Via Email &amp; Facsimile</i></b><br/> Adam Schiffer<br/> Schiffer Odom Hicks &amp; Johnson, PLLC<br/> 700 Louisiana, Suite 1200<br/> Houston, Texas 77002<br/> Fax: (713) 357-5160<br/> <b>Attorney representing Counter- and Third-Party Defendants Wayzata Opportunities Fund II, LP, Wayzata Investment Partners, LLC, Pat Halloran, Mary Burns, Blake Carlson, Michael Strain, and Raphael Wallander</b></p> |
| <p><b><i>Via Email &amp; Facsimile</i></b><br/> Shawn Raymond<br/> Susman Godfrey LLP<br/> 1000 Louisiana, Suite 5100<br/> Houston, Texas 77002-5096<br/> Tel: (713) 651-9366<br/> Fax: (713) 654-6666<br/> <b>Attorney representing Third-Party Defendant Edward Hebert</b></p>  | <p><b><i>Via Email &amp; Facsimile</i></b><br/> David L. Sheller<br/> 810 Waugh Drive, 2nd Floor<br/> Houston, Texas 77019<br/> Tel: (713) 961-0291<br/> Fax: (713) 961-5112<br/> <b>Attorney representing Counterclaim Plaintiff Louis Belanger</b></p>   |

|   |  |
|---|--|
| <b><i>Via Email &amp; Facsimile</i></b><br>Stewart F. Peck Esq.<br>Benjamin Kadden<br>Lugenbuhl<br>601 Poydras Street, Suite 2775<br>New Orleans LA 70130<br>Phone: (504) 568-1990<br>Fax: (504) 310-9195<br>E-mail: speck@lawla.com<br>E-mail: bkadden@lawla.com<br><b>Attorneys representing “Counterclaim<br/>Plaintiff” Leonard C. Tallerine, Jr. and<br/>Goldking LT Capital Corp.</b> | <b><i>Via Email &amp; Facsimile</i></b><br>Hector Duran<br>U.S. Trustee<br>515 Rusk, Suite 3516<br>Houston, TX 77002<br>Phone: (713) 718-4664<br>Facsimile: (713) 718-4650<br>Email: Hector.Duran.Jr@usdoj.gov<br><br><b>United States Trustee</b> |
|---|--|

/s/ Patrick L. Hughes

Patrick L. Hughes